**Market Notice**

**Date: 11 July 2012**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“CLN275”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 11 July 2012 under a **Credit Linked Note Programme** dated1 February 2012.

**INSTRUMENT TYPE: Credit Linked Floating Note**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R33, 223,985,337.38

**Tap Amount** R 15,000,000.00

**Total Amount Following Tap Issue** R 30,000,000.00

**Bond Code** CLN275

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 7.15% (3 Month JIBAR as at 22 May 2012 of 5.6% plus 155 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2017

**Books Close** 12 August, 12 November, 12 February, 12 May

**Interest Date(s)** 22 August, 22 November, 22 February, 22 May

**Last Day to Register** 11 August, 11 November, 11 February, 11 May

**Issue Date** 11 July 2012

**Date Convention** Following

**Interest Commencement Date** 22 May 2012

**First Interest Date** 22 August 2012

**ISIN No.** ZAG000095654

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Brett Gallie SBSA +2711 378 8352

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603